

# ALL SBIC PROGRAM LICENSEES

## Financing to Small Businesses Reported between October 2004 and September 2005

### Type of Financing

	<u>Number of Financings</u>	<u>%</u>	<u>Dollar Amount of Financing</u>	<u>%</u>
<u>Total Financing</u>	<u>3,990</u>	<u>100.00</u>	<u>2,895,098,701</u>	<u>100.00</u>
Straight Debt	1,540	38.60	597,430,918	20.64
Debt with Equity	1,013	25.39	707,061,359	24.42
Equity Only	1,437	36.02	1,590,606,424	54.94

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<u>Straight Debt</u>	<u>1,540</u>	<u>100.00</u>	<u>597,430,918</u>	<u>100.00</u>
Initial	560	36.36	309,799,430	51.86
Follow-On	980	63.64	287,631,488	48.14
<u>Debt with Equity</u>	<u>1,013</u>	<u>100.00</u>	<u>707,061,359</u>	<u>100.00</u>
Initial	257	25.37	499,132,212	70.59
Follow-On	756	74.63	207,929,147	29.41
<u>Equity Only</u>	<u>1,437</u>	<u>100.00</u>	<u>1,590,606,424*</u>	<u>100.00</u>
Initial	488	33.96	1,016,140,310	63.88
Follow-On	949	66.04	574,466,114	36.12

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\* - Includes Equity dollar share of Debt with Equity financing of 73,184,020 as well as Equity Only financing of 1,517,422,404.